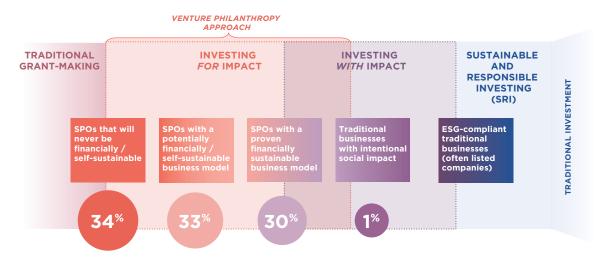
A DEEP-DIVE INTO FOUNDATIONS AND ENGAGED GRANT-MAKING ORGANISATIONS



These investors *for* impact support social purpose organisations (SPOs) to **fulfil their potential** and **build track records worldwide...**



% of total spend in € by respondents per type of investee (n = 60), 2% of "others" not reported



... by providing extensive non-financial support (NFS), with the majority of them even before the investment (63%).

The top 3 types of NFS provided are:



[%] of respondents, multiple choice (n = 59)

- ... and the most common **ways to deliver NFS** are providing **coaching and mentoring** (88%) and **offering access to networks** (81%)
- ... by measuring and managing social impact, focussing on outcomes (88%), mostly to use the data collected to assess investees' progresses on impact (81%).

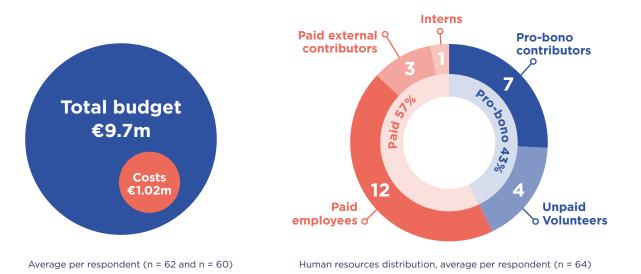
These investors for impact use different IMM frameworks:



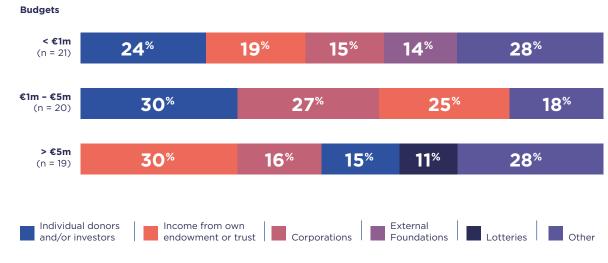
% of respondents, multiple choice (n = 59)

41% also measure the risk of not achieving the expected impact.

Foundations and engaged grant-makers support SPOs thanks to the **financial and non-financial resources** they have available:



These investors for impact's financial resources come from different sources:

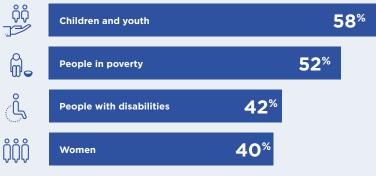


Distribution of total funding made available to respondents by source, and per type of budget category (n = 60)

... and they are channelled to support a **variety of** sectors and final beneficiaries, targeting different SDGs:



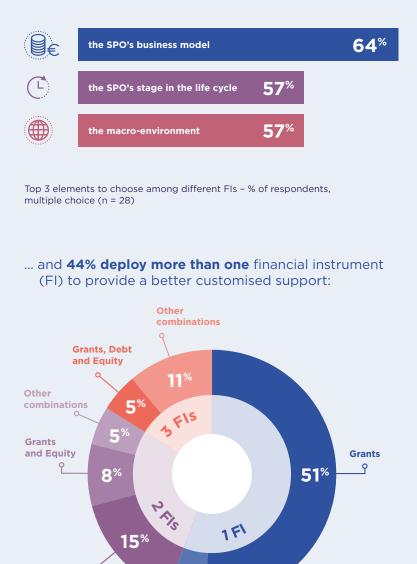
Top 5 sectors supported – % of respondents, multiple choice (n = 61)



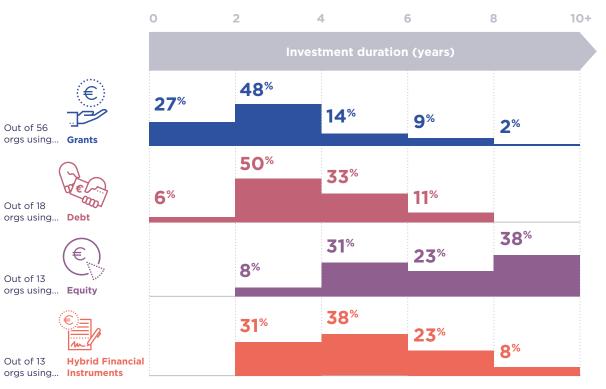
Top 4 beneficiaries supported - % of respondents, multiple choice (n = 65)



Foundations and engaged grant-makers deploy €8.7m (n = 62) on average, **tailoring their financial support** to:



One of the reasons why these investors *for* impact also use other financial instruments rather than grants is to **support SPOs for longer**:



Average investment duration distribution per financial Instrument - % of respondents

Equity 3%

However, although they use different financial instruments, the majority of the resources is **deployed through grants:**

% of total spend in \in by respondents per financial instrument (n = 61)

1% of "others" not reported

Debt 21% 73% Grants

2% Hybrid Financial

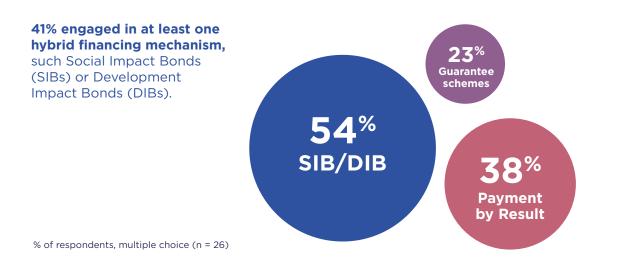
Instruments

Combination of FIs used – % of respondents (n = 64)

Grants and Debt

5%

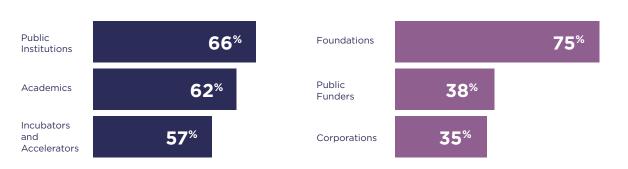
Hybrid Financial Instruments Foundations and engaged grant-makers work to **foster the mobilisation of resources** in the social impact ecosystem by **proactively enhancing collaboration**:



98% engaged in at least one form of collaboration with a variety of different actors:

Engaged grant-makers collaborate with..:

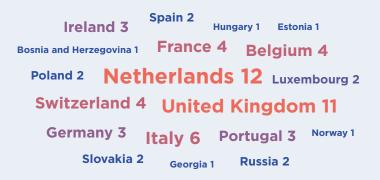
..and co-invest with:



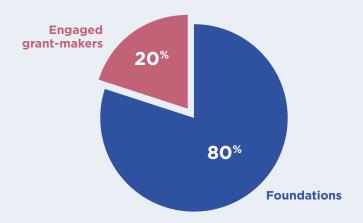
WHO ARE THESE INVESTORS FOR IMPACT?

- Organisations set up as **foundations**, deploying grants and/or other financial instruments
- **Engaged grant-makers:** organisations deploying grants for at least 60% of their total investment

Respondents by country (n = 65)



% of respondents (n = 65)



Top 3 categories of collaborators and co-investors, % of respondents, multiple choice (n = 65)

The EVPA Knowledge Centre is supported by:



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For more information: https://evpa.eu.com/knowledge-centre/publications/the-2020-investing-for-impact-survey knowledge.centre@evpa.eu.com

The analysis is based on data collected by EVPA from 112 investors for impact of which 65 have

been categorised as foundations/engaged grant-makers. Data mostly refers to fiscal year 2019.